

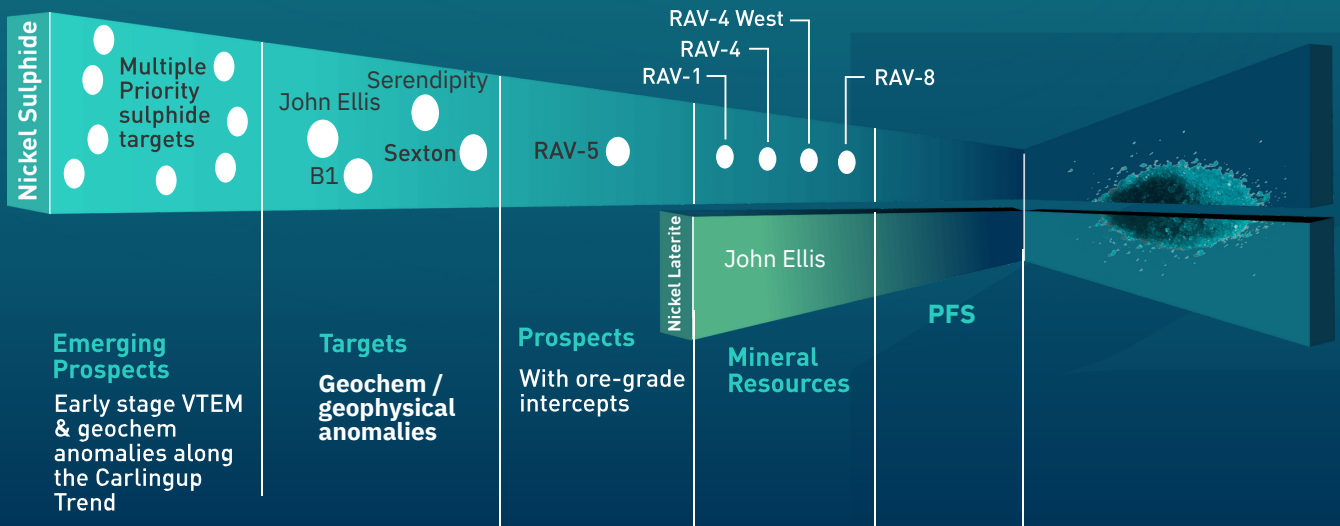
ABOUT US

NickelSearch Limited (ASX: NIS) is a nickel sulphide explorer focused on advancing its 100% owned Carlingup Nickel Project located nearby Ravensthorpe, Western Australia. The asset has an existing resource base of 155kt contained nickel. An integrated and systematic nickel sulphide targeting study identified and prioritised 30+ greenfield exploration targets across the Carlingup tenement package, with 14 Priority 1 targets.

KEY MESSAGES

1. An advanced nickel sulphide explorer in a tier 1 location proximal to IGO's Forrestania and First Quantum Minerals' Ravensthorpe
2. Extensive exploration campaign underway at the underexplored Carlingup Nickel Project, aiming to make greenfields discovery, unlock significant potential at depth and build upon existing resources
3. Testing for lithium potential, with early encouraging signs
4. Clear pathway into battery metals supply chain

Funnel to Production



Australia's
emerging battery
minerals explorer

NiS

NickelSearch
LIMITED



PROJECT HIGHLIGHTS

Historic Production

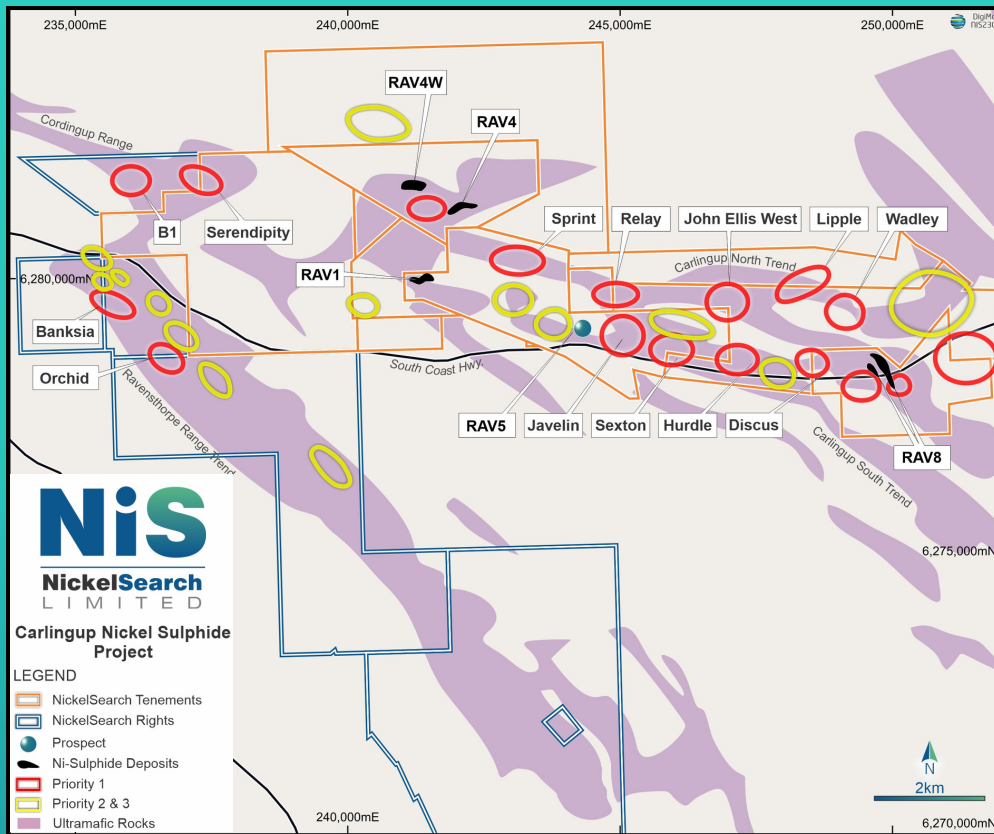
- RAV8 produced 468.1 kt @ 3.45% for 16.1 kt Ni, 2000 - 2007

Current Resources

- Indicated Nickel Sulphide 8.3Mt @ 0.52% for 42.3 kt Ni
- Inferred Nickel Sulphide 3.4Mt @ 0.67% for 22.6 kt Ni
- Inferred Nickel Laterite 16Mt @ 0.56% for 90 kt Ni

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CURRENT FOCUS:

1. RC drilling underway at B1, Serendipity, Lipple and Wadley
2. Diamond drilling to follow at Sexton and RAV8

WHY INVEST:



A dominant land position in a highly prospective greenstone nickel belt (>10km strike)



Existing, shallow mineralisation with proven historical high grade nickel production (16.1kt Ni at 3.45%)



High priority brownfield & greenfield targets



Near-term mining & processing optionality



A clear exploration strategy led by a **dedicated team** with a proven nickel exploration & production track record



Excellent exposure to an **emerging green energy materials supplier**



Committed to **sustainable resource development**



Strategically positioned in a **world class mining jurisdiction**

LEADERSHIP TEAM

Board

Mark Connelly
Non-Executive Chairman
Nicole Duncan
Managing Director
Paul Bennett
Non-Executive Director/Founder

Lynda Burnett
Non-Executive Director
Norm Taylor
Non-Executive Director

Management

Andy Pearce
Exploration Manager
Tamsin Senders
Manager Processing
Tanya Newby
Finance & Commercial Manager



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