

ABOUT US

NickelSearch Limited (ASX: NIS) is a dedicated nickel sulphide explorer focused on advancing its 100% owned Carlingup Nickel Project located nearby Ravensthorpe, Western Australia. The asset has an existing resource base of 171kt contained nickel. A recently completed integrated and systematic nickel sulphide targeting study identified and prioritised 30+ greenfield exploration targets across the Carlingup tenement package, with 11 Priority 1 targets. Drill testing scheduled to commence in coming months.

Australia's emerging battery minerals explorer



KEY MESSAGES

1. An advanced nickel sulphide explorer in a tier 1 location proximal to IGO's Forrestania and First Quantum Minerals' Ravensthorpe
2. Extensive exploration campaign underway at the underexplored Carlingup Nickel Project, aiming to make greenfields discovery, unlock significant potential at depth and build upon existing resources
3. Clear pathway into battery metals supply chain

PROJECT HIGHLIGHTS

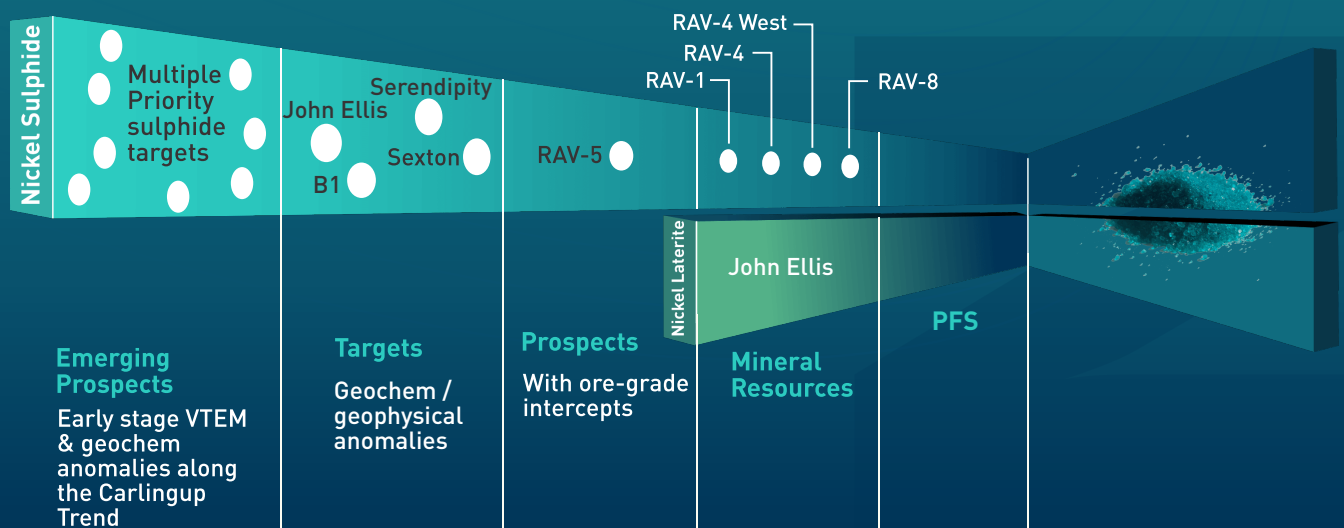
Historic Production

- RAV8 produced 468.1 kt @ 3.45% for 16.1 kt Ni, 2000 - 2007

Current Inferred Resources

- RAV8 - 13.2Mt @ 0.6% for 75.1 kt Ni
- RAV1, 4, 4 West - 0.52Mt @1.08% for 5.6 kt Ni
- John Ellis - 16.0 Mt @0.5% for 90.3 kt

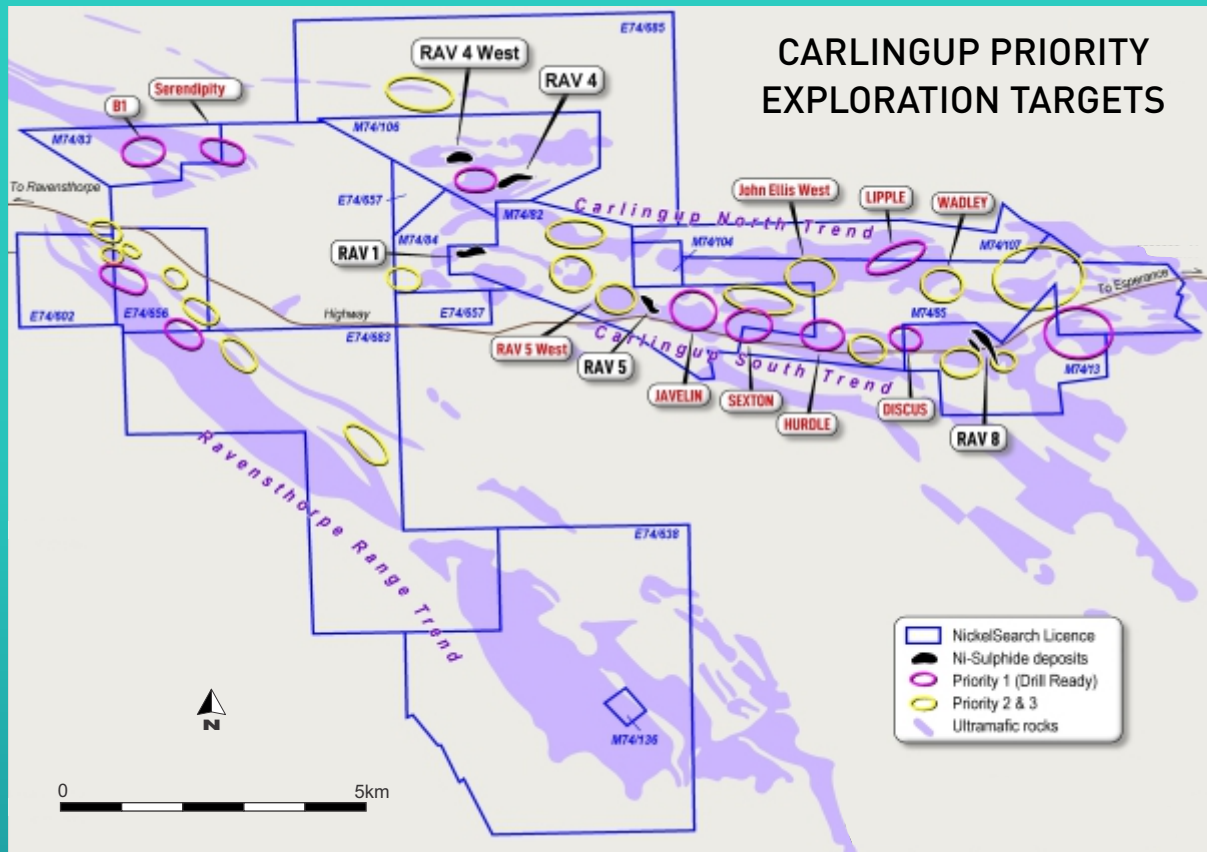
Funnel to Production



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CARLINGUP PRIORITY EXPLORATION TARGETS



CURRENT FOCUS:

1. Preparation work for exploration drilling due to start in coming months
2. EM and gravity geophysical surveys

WHY INVEST:



A dominant land position in a highly prospective greenstone nickel belt (>10km strike)



Existing, shallow mineralisation with proven historical high grade nickel production (16.1kt Ni at 3.45%)



High priority brownfield & greenfield targets



Near-term mining & processing optionality



A clear exploration strategy led by a **dedicated team** with a proven nickel exploration & production track record



Excellent exposure to an **emerging green energy materials supplier**



Committed to **sustainable resource development**



Strategically positioned in a **world class mining jurisdiction**

LEADERSHIP TEAM

Board

David Royle
Non-Executive Chairman

Nicole Duncan
Managing Director

Norm Taylor
Non-Executive Director/Founder

Paul Bennett
Non-Executive Director

Donald James
Non-Executive Director

Management

Andy Pearce
Exploration Manager

Tamsin Senders
Manager Processing



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